## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

		) Chapter 11
In re:		)
		) Case No. 24-51195 (MMP)
RIC (LAVERNIA) LLC,		
	Debtor.	) )
	`	)

# BALLOT SUMMARY FOR RIC (LAVERNIA) LLC CHAPTER 11 REORGANIZATION PLAN DATED DECEMBER 9, 2024 (THIRD AMENDMENT)

#### **BALLOT SUMMARY BY CLAIM**

Name	Class	Allowed Claim			Vote	
		P/C	Schedule	Ct Order	Sec 502(c)	
Wilson County Tax	2	1				No Vote
FNA VII, LLC	4	2				Accept

616551825 - 1 -

#### **BALLOT SUMMARY BY CLASS**

Class	Total	Total	Total -	- Yes/No	Total Amo	ount	Vote
	Number	Amount	Yes	No	Yes	No	
1	0	\$0.00					Unimpaired
2	1	\$368,288.78					No vote
3	1	N/A					Unimpaired
4	1	\$1,465,902.47	1		\$1,465,902.47		Accepts
5	0	\$0.00					Unimpaired
6	N/A	N/A					Unimpaired

Respectfully submitted this 25<sup>th</sup> day of July 2025,

#### BRYAN CAVE LEIGHTON PAISNER LLP

/s/ Kyle S. Hirsch

Kyle S. Hirsch (Texas Bar No. 24117262) Dallas Arts Tower 2200 Ross Avenue, Suite 4200W

Dallas, Texas 75201

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Counsel for the Debtor and Debtor in Possession

Official Form 314 (02/20)

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

		) Chapter 11
In re:		)
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RIC (LAVERNIA) LLC,		)
	Debtor.	) )
		)

#### Class 4 Ballot for Accepting or Rejecting Plan of Reorganization

RIC (Lavernia) LLC filed *Debtor's Chapter 11 Reorganization Plan Dated December 9, 2024 (Second Amendment)* for the Debtor in this case (as the same may be amended from time to time, the "<u>Plan</u>"). The Court has approved *Debtor's Second Amended Disclosure Statement in Support of Debtor's Chapter 11 Reorganization Dated December 9, 2024 (As Amended)* (the "<u>Disclosure Statement</u>") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have the Disclosure Statement, you may obtain a copy from:

Brigid K. Ndege Bryan Cave Leighton Paisner LLP 161 North Clark Street, Suite 4300 Chicago, IL 60601-3315 Telephone: (312) 602-5000 Email:brigid.ndege@bclplaw.com

Court approval of the Disclosure Statement does no indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class 4 under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Brigid K. Ndege, Bryan Cave Leighton Paisner LLP, 161 North Clark Street, Suite 4300 Chicago, IL 60601-3315 (or by email at <a href="mailto:brigid.ndege@bclplaw.com">brigid.ndege@bclplaw.com</a>) on or before July 14, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

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# Acceptance or Rejection of the Plan

The undersigned, the holder of a Class 4 claim against the Debtor in the unpaid amount of					
\$1,465,902.47.					
Check one box only					
Accepts the plan *FNA VII, LLC accepts pursuant to the email agreement between counsel on July 15, 2025 to amend the Debtor's Plan.					
Rejects the plan					
Dated: July 15, 2025					
Print or type name: Howard Marc Spector for FNA VII, LLC					
Signature: Howard Marc Spector					
Title (if corporation or partnership) Attorney for FNA VII, LLC					
Address: Spector & Cox, PLLC					

12770 Coit Road, Suite 850

Dallas, TX 75251

# **Return this ballot to:**

Brigid K. Ndege Bryan Cave Leighton Paisner LLP 161 North Clark Street, Suite 4300 Chicago, IL 60601-3315 Email:brigid.ndege@bclplaw.com